

***Report for Committee Members
University Bond Project Oversight***

Name of Institution: Appalachian State University

Date: September 10, 2009

1. Total Amount of Bond Dollars Allocated to this Campus?

\$89,515,748, which includes the Bond Issue Reserve plus restoration of Hurricane Floyd allocation.

2. Please list the projects currently underway, the estimated cost, and the status of each of these projects?

All projects are complete.

3. Are the projects adequately timed to reflect cash-flow requirements? If not, explain.

All projects are complete.

4. List the projects that are substantially above or below budget and explain why. ("Substantial" is defined as plus or minus 10%)

All projects are complete.

5. Overall, are the projects underway on this campus ahead, behind, or on schedule?

All projects are complete.

6. What type of construction methods are being used (Single Prime, Multi-Prime, Construction Manager, Construction Manager at Risk)? Which ones have proven to be most effective and efficient?

All projects are complete.

8. Are the expenditures of the proceeds from the bonds issued under this act in compliance with the provisions of this act?

Yes

9. Are there projects that have had a change in scope from its original intent? If any of these projects require General Assembly approval, please list these projects and the change.

A change of scope occurred with the following Bond Projects:

(1) Science Building - Completion of Laboratories. Scope reduced due to earlier completion of space using other funds.

(2) B.B. Dougherty Renovation. Scope increased due to unforeseen conditions and ADA code mandates. General Assembly approval was not required for either project.

10. List projects currently underway that require additional funding, other than bond dollars.

All projects are complete.

11. What are the sources for these funds? Are all of these funds on hand? If not, please explain why.

NA

12. What is the current HUB participation rate at this campus (please break down for Women, African-American, and Other)? Please list and explain efforts to reach HUB goals.

The final bond total minority participation is 7.34%. Female Owned participation is 5.88%, American Indian is 0.05%, Asian American is 0.64 %, Hispanic is 0.50% and African-American is 0.279%.

13. Please describe any innovative practices being used to complete the Bond Program.

All projects are complete.

14. What are the major challenges facing this University in completing the bond projects?

All projects are complete.

15. If this challenge was listed previously, what has been done since the last meeting/survey to remedy the situation?

All projects are complete.

16. Please list projects that are scheduled to start within the next quarter.

All projects are complete.

17. Additional Comments/Concerns.

None

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